



**BANK OF PAPUA NEW GUINEA**  
**Financial Markets Department - Money Markets Operations Unit**

**FACSIMILE TITLE PAGE**

**Date:** 28-Jul-21 **Fax Number:** 321 0918  
**To:** Registered Bidders **Initials:** jm

**M E S S A G E**

**COVID 19 BOND Auction Results**

Auction Number: **IS21/07/5-30**

Settlement Date: **30-Jul-21**


**Amount on Offer: K463.490**

Series	Term to Maturity (YEARS)	Amount on Offer (K'million)	Bids Received (K'million)	Successful Bids (K'million)	Successful Bids Yield	Weighted Average Rate (WAR)	Overall Auction Net Subscription
S15022023-Covid-19	2	83.490	30.400	30.400	8.48% - 8.50%	<b>8.50%</b>	-K53.090
S15022024-Covid-19	3	80.000	110.200	110.200	9.00%-9.00%	<b>9.00%</b>	K30.200
S15022026-Covid-19	5	80.000	150.000	150.000	9.7% - 9.70%	<b>9.70%</b>	K70.000
S15052029-Covid-19	8	80.000	130.000	50.000	9.90%-9.90%	<b>9.90%</b>	K50.000
S15022030-Covid-19	9	70.000	74.000	48.890	9.90% - 9.90%	<b>9.90%</b>	K4.000
S15082031-Covid-19	10	70.000	74.000	74.000	9.90% - 9.90%	<b>9.90%</b>	K4.000
<b>TOTAL</b>		<b>463.490</b>	<b>568.600</b>	<b>463.490</b>			<b>105.110</b>

**Comments:** Overall Auction was **OVER-SUBSCRIBED** by **K105.110 million**

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 28-Jul-21

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**APPROVED**  
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