

**Statement of Position****What you owe (Liabilities)**

Home Loan From \_\_\_\_\_ K \_\_\_\_\_

Other Loans – Name of Lender &amp; account No.

K \_\_\_\_\_

K \_\_\_\_\_

K \_\_\_\_\_

Rates, Taxes, Store Accounts etc.

K \_\_\_\_\_

K \_\_\_\_\_

K \_\_\_\_\_

K \_\_\_\_\_

All Other Debts and Liabilities

K \_\_\_\_\_

K \_\_\_\_\_

K \_\_\_\_\_

K \_\_\_\_\_

**Total Liabilities**

K \_\_\_\_\_

**Budget – Monthly Expenditure**

Home Loans \_\_\_\_\_ K \_\_\_\_\_

Other Loans \_\_\_\_\_ K \_\_\_\_\_

Motor Vehicle Running Costs \_\_\_\_\_ K \_\_\_\_\_

Rent \_\_\_\_\_ K \_\_\_\_\_

Electricity &amp; Phones \_\_\_\_\_ K \_\_\_\_\_

Insurance Rates &amp; Taxes \_\_\_\_\_ K \_\_\_\_\_

School Fees \_\_\_\_\_ K \_\_\_\_\_

Wantoks \_\_\_\_\_ K \_\_\_\_\_

General Living Expenses \_\_\_\_\_ K \_\_\_\_\_

**Total Expenditure per month** K \_\_\_\_\_**What you own (Assets)**

Value of Home \_\_\_\_\_ K \_\_\_\_\_

Address: Lot \_\_\_\_\_ Sect \_\_\_\_\_ Suburb \_\_\_\_\_

Motor Vehicle Make \_\_\_\_\_ Yr \_\_\_\_\_ K \_\_\_\_\_

Rego No. \_\_\_\_\_

Accounts - Bank \_\_\_\_\_ Branch \_\_\_\_\_

\_\_\_\_\_ K \_\_\_\_\_

\_\_\_\_\_ K \_\_\_\_\_

Furniture \_\_\_\_\_ K \_\_\_\_\_

Other things you own (if a property, Advise type of residence, village, or Lot, sect and suburb).

\_\_\_\_\_ K \_\_\_\_\_

\_\_\_\_\_ K \_\_\_\_\_

\_\_\_\_\_ K \_\_\_\_\_

\_\_\_\_\_ K \_\_\_\_\_

\_\_\_\_\_ K \_\_\_\_\_

**Total Assets**

K \_\_\_\_\_

**Monthly Income** (Attach 3 payslips financial statements) Other monthly income – give details

\_\_\_\_\_ K \_\_\_\_\_

\_\_\_\_\_ K \_\_\_\_\_

\_\_\_\_\_ K \_\_\_\_\_

\_\_\_\_\_ K \_\_\_\_\_

\_\_\_\_\_ K \_\_\_\_\_

**Total Income per month** K \_\_\_\_\_

I have read and understood the information contained herein. The details completed are a true and accurate record given to enable the Bank to assess my/our loan request.

Applicants Signature \_\_\_\_\_

Date \_\_\_\_\_

Spouse's Signature \_\_\_\_\_

Date \_\_\_\_\_

**Bank Use Only**
 Approved in principle – Proceed to Loan Contract/Security.

 Declined – advise customer.

(Select appropriate status of application)

Lending Officer: \_\_\_\_\_

Signature: \_\_\_\_\_

Date: \_\_\_\_\_